



Announcement Summary

Entity name

CARBON REVOLUTION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 26, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CBRAF	PERFORMANCE RIGHTS	762,020	Cancellation pursuant to a scheme of arrangement or other reconstruction	19/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CARBON REVOLUTION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

128274653

1.3 ASX issuer code

CBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CBRAF : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

762,020

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

19/10/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

All remaining incentives (CBRAE, CBRAF, CBRAI) are being cancelled for nil consideration in relation to existing employees and a total of \$220k will be paid to ex-employees as consideration for agreement to the cancellation



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBR : ORDINARY FULLY PAID	212,152,505

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBRAE : OPTION EXPIRING 23-DEC-2024 EX \$2.60	4,996,896
CBRAF : PERFORMANCE RIGHTS	877,440
CBRAI : OPTION EXPIRING 28-OCT-2026 EX \$1.60	6,303,901

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.