

31 October 2023

## **CONVERSION OF OPTIONS**

### **Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act**

A-Cap Energy Limited (**Acap** or **Company**) is pleased to advise that the Company has approved the conversion of 30,000,000 ACBAT Performance Rights.

Acap provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The converted shares were made to existing shareholders without disclosure under Part 6D.2 of the Corporations Act, using Acap's ASX 7.1 and 7.1A (15% and 10%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, A-Cap has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 and 674A of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.



M K Smartt  
Company Secretary