



ASX ANNOUNCEMENT / MEDIA RELEASE

For Immediate Release

8I Holdings Ltd (ASX: 8IH) **Completion of In-Specie Distribution of 8VI CDIs**

8 November 2023, Singapore

8I Holdings Ltd (ASX: 8IH) ("**8IH**" or the "Company") is pleased to announce the successful completion of the in-specie distribution of its entire interest in 8VI Holdings Limited ("8VI") to 8IH Shareholders ("In-Specie Distribution").

8IH Shareholders (excluding Excluded Overseas Shareholders) listed on the register of Members and CDI holders have received 0.0958 8VI Shares for each 8IH Share held by on the Books Closure Date. In total, 33,218,263 8VI CDIs have been distributed to 787 8IH Shareholders. Transaction Confirmation Statements have been mailed to the eligible 8IH Shareholders. 15 Excluded Overseas Shareholders will receive cash payments from the sale proceeds of 149,174 8VI CDIs.

The Company has lodged a copy of the Order of Court approving the Capital Reduction and Distribution with ACRA. As a result of the aforementioned transaction, the capital structure of the Company has been adjusted as follows:

Group and Company

	<u>Number of Shares</u>	<u>Amount S\$</u>
Share capital	358,138,783	33,731,412
Treasury share	(9,977,918)	(715,615)
Less: capital reduction	-	(2,909,307)
	<u>348,160,865</u>	<u>30,106,490</u>

ENDS

For further information, please contact info@8iholdings.com

**Authorised by:
The 8IH Board**

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About 8I Holdings Limited

8I Holdings Limited (“8IH” or “the Group”) is an Australian-listed investment holding company engaged in the businesses of Financial Education Technology (“FinEduTech”) and Financial Asset Management.