Announcement Summary

Entity name

ANSARADA GROUP LIMITED

Date of this announcement

Thursday December 14, 2023

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANDAK	OPTION EXPIRING 27-JAN-2026 EX NIL	400,000	25/02/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ANSARADA GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	Registration number
ACN	602586407

1.3 ASX issuer code

AND

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

14/12/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ has an existing ASX security code ("existing class")

Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL

Date the +securities the subject of this notification were issued

25/2/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2022 Outperformance Options were issued to employees under an employee incentive scheme. The terms of the issue can be found in the 2021 Notice of Annual General Meeting: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02470180-2A1347831

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AND : ORDINARY FULLY PAID	89,338,560

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANDAO : OPTION EXPIRING 31-AUG-2029 EX $0.01	200,000
ANDAQ : OPTION EXPIRING 31-AUG-2029 EX $1.32	1,308,605
ANDAP : OPTION EXPIRING 31-AUG-2027 EX $0.01	184,389
ANDAK : OPTION EXPIRING 27-JAN-2026 EX NIL	1,700,000
ANDAJ : OPTION EXPIRING 30-JUN-2025 EX $1.845	969,014
ANDAN : OPTION EXPIRING 31-AUG-2026 EX $1.64	1,580,903
ANDAL : OPTION EXPIRING 28-NOV-2026 EX $1.64	407,339
ANDAI : EMPLOYEE SHARE OPTIONS	45,878
ANDAR : OPTION EXPIRING 01-DEC-2029 EX $1.44	868,728
ANDAD : OPTION EXPIRING 04-DEC-2024 EX $2.15	8,758,281

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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