

ASX Announcement

20 December 2023

Cleansing Notice under Section 708(5)(e) of the Corporations Act

Maas Group Holdings Limited (“MGH” or the “Company”) advises that it has issued 467,763 fully paid ordinary shares in the Company (“Shares”) in relation to:

- (1) part consideration for the acquisition of Macquarie Geotechnical Pty Ltd (“Deferred Consideration Shares”). Details of the acquisition were announced on 24 December 2020; and
- (2) the conversion of 18,868 time-based performance rights (“Performance Rights Shares”). Performance rights were announced on 23 December 2021 and 1 July 2022.

For the purposes of section 708A(6) of the Corporation Act 2001 (Cth) (“Corporations Act”), MGH gives notice that:

- (a) The Deferred Consideration Shares and Performance Rights Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
- (c) As a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) As at the date of the notice, MGH has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to MGH: and
 - ii. Section 674 of the Corporations Act.
- (e) As at the date of the notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice pursuant to section 708(6)(e) of the Corporations Act.

This ASX announcement was authorised by The Board of Directors of MGH. For further information, please contact Candice O’Neill, Company Secretary of MGH on (02) 5852 1800 or companysecretary@maasgroup.com.au.

About Maas Group Holdings Limited

MGH is a leading independent Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.