



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Tuesday January 16, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|---|-------------------|
| ZIPAJ | EMPLOYEE OPTION | 4,523 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 23/11/2023 |
| ZIPAJ | EMPLOYEE OPTION | 49,248 | Expiry of option or other convertible security without exercise or conversion | 31/12/2023 |
| ZIPAM | PERFORMANCE RIGHTS | 597,266 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/12/2023 |
| ZIPAM | PERFORMANCE RIGHTS | 540,403 | Other | 15/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZIPAJ : EMPLOYEE OPTION

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,523

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

23/11/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZIPAJ : EMPLOYEE OPTION

Unquoted +equity securities that have ceased

Number of securities that have ceased

49,248

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZIPAM : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased



Number of securities that have ceased

597,266

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ZIPAM : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

540,403

Reason for cessation

Other

Please provide additional details

Vesting and exercise of 540,403 Performance Rights, with shares being allocated to the respective employees from an unallocated account in the Employee Share Trust

Date of cessation

15/12/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ZIP : ORDINARY FULLY PAID | 1,007,024,281 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ZIPAL : CONVERTIBLE NOTES | 123,703 |
| ZIPAJ : EMPLOYEE OPTION | 436,028 |
| ZIPAN : RESTRICTED RIGHTS | 338,896 |
| ZIPAM : PERFORMANCE RIGHTS | 19,390,212 |
| ZIPAI : WARRANTS | 9,134,375 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.