



Announcement Summary

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**Entity name**

MCGRATH LIMITED

**Date of this announcement**

Tuesday January 16, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
MEA	ORDINARY FULLY PAID	908,314	04/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MCGRATH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

61608153779

**1.3 ASX issuer code**

MEA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

16/1/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MEAAB : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

MEA : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

908,314

**The first date the options were exercised or other +convertible securities were converted**

4/10/2023

**The last date the options were exercised or other +convertible securities were converted**

4/10/2023

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Anthony Meaker	Anthony Meaker	236,198
Christopher Mourd	Christopher Mourd	280,063
Howard Herman	Howard Herman	250,053
Katherine Caddy	Katherine Caddy	32,000

**Date the +securities the subject of this notification were issued/transferred**

4/10/2023



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The performance rights have been converted into shares upon satisfaction of the conditions attached to them. The shares used for the transaction were purchased on market and held by the employee share trust.

Issue details

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**Number of +securities**

908,314

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEA : ORDINARY FULLY PAID	160,064,187

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MEAAB : PERFORMANCE RIGHTS	3,471,911