

### **Announcement Summary**

# **Entity name**

**ENERGY ONE LIMITED** 

### **Announcement Type**

New announcement

#### Date of this announcement

Friday January 19, 2024

#### The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EOL                | ORDINARY FULLY PAID  | 22,140                             | 19/01/2024 |

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**ENERGY ONE LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

**Registration number** 

ABN

37076583018

1.3 ASX issuer code

**EOL** 

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/1/2024



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Tax exempt shares issued to Australian and UK employees

TO (Existing Class)
ASX +security code and description

**EOL: ORDINARY FULLY PAID** 

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 22,140

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

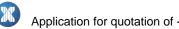
Share issued under the EOL and UK staff share plans. The terms and conditions for the Australian EIP were contained in the FY2022 AGM materials and can be read at: <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582153-2A1405871">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582153-2A1405871</a>. The terms and conditions of the UK plan are consistent with the Australian plan. The employee share plans whilst not having materially changed since last approved by EOL shareholders have not been approved by shareholders within the last three years and as such Tax Exempt shares are issued using the Company's 15% issuing capacity.

Are any of these +securities being issued to +key management personnel (KMP) or an +associate 

✓ Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP   | Name of registered holder                     | Number of +securities |
|---------------|---|-----------------------|
| Daniel Ayers  | Energy One Employee Share Trust               | 246                   |
| Simon Wheeler | Contigo Software Limited Share Incentive Plan | 246                   |
|               |   |                       |



Application for quotation of +securities Guy Steel Energy One Employee Share Trust 246 Issue date 19/1/2024 Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? Yes Issue details Number of +securities to be quoted 22,140 Are the +securities being issued for a cash consideration? What is the issue price per +security? In what currency is the cash consideration being paid? AUD - Australian Dollar AUD 4.06000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

EOL: ORDINARY FULLY PAID 30,066,050

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

EOLAA: SHARE RIGHTS 261,630



### Part 5 - Other Listing Rule requirements

- 5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? 
  ☑ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

22140

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?  $\ensuremath{\,\boxtimes\,}$  No