

McGrath Limited and Controlled Entities

ACN 608 153 779

Appendix 4D - Half Year Report

Results for announcement to the market

Details of the reporting period and the previous corresponding reporting period

Reporting period: For the half year ended 31 December 2023 (HY24)

Previous period: For the half year ended 31 December 2022 (HY23)

Results for announcement to the market

In accordance with the ASX listing rule 4.2A, enclosed is Appendix 4D for the half year ended 31 December 2023.

	Period ended 31 December 2023	Period ended 31 December 2022	Change	
	\$'000	\$'000	\$'000	% Increase / (Decrease)
Revenue from ordinary activities	40,222	42,691	(2,469)	(6%)
EBITDA - Underlying pre AASB 16 Leases*	4,806	3,377	1,429	42%
EBIT - Underlying*	4,153	2,274	1,879	83%
EBIT	8,699	3,235	5,464	NM ¹
Statutory profit after tax attributable to the owners of the Company	7,460	1,816	5,644	NM ¹
Statutory profit after tax including non-controlling interest	7,504	1,816	5,688	NM ¹

* Note: All of the above comparisons are on a statutory basis unless stated.

¹ Not Meaningful

Refer to the attached Directors' Report and Operating and Financial Review for discussion of the results.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit
Interim dividend for 2024 (to be paid 12 March 2024)	1.5	1.5	30%
Special dividend for 2024 (to be paid 12 March 2024)	1.5	1.5	30%

Dividend dates

	Interim Dividend
Ex-dividend date	26 February 2024
Record date	27 February 2024
Payment date	12 March 2024

Net tangible assets

	Period ended 31 December 2023	Period ended 30 June 2023
Net tangible assets per security (cents)	30.01	28.34

Audit qualification or review

The Financial Statements were subject to review by the auditors and the review report is attached as part of the Interim Financial Report.

Attachments

The Interim Financial Report of McGrath Limited and its controlled entities for the half year ended 31 December 2023 is attached.