

COMPANY ANNOUNCEMENT 19 FEBRUARY 2024

H1 FY2024 RESULTS CONFERENCE CALL NOTICE

Austal Limited (**Austal**) (ASX:ASB) advises that its Chief Executive Officer Patrick Gregg and Chief Financial Officer Christian Johnstone will hold an analyst and investor conference call on Friday 23 February 2024 at 7:30am AWST / 10:30am AEDT to discuss the Company's H1 FY2024 results. Following the briefing, participants will have the opportunity to participate in a Q&A session.

Austal's accounts for the six months ended 31 December 2023, and an accompanying results presentation and announcement, will be made available on the ASX pre-market open on 23 February 2024.

Conference call details:

Date: Friday, 23 February 2024

Time: 7:30am Perth time (AWST) / 10:30am Sydney time (AEDT)

Conference ID: 10037090

Pre-Registration Link: https://s1.c-conf.com/diamondpass/10037090-jv8hyb.html

Dial-in details:

Please click on the pre-registration link and follow the steps to enter your details. A calendar invite will then be sent to you with dial-in details and a unique code to be quoted when dialling into the call. Preregistration gives you immediate access on the day with no need to wait for an operator.

Archived Call:

An archived copy of the call will be available shortly after the conclusion of the call via http://www.openbriefing.com/OB/5491.aspx

This ASX announcement has been approved and authorised for release by Patrick Gregg, Austal Limited's Chief Executive Officer.

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Media contact

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Austal is Australia's global shipbuilder and defence prime contractor designing, constructing and sustaining some of the world's most advanced commercial and defence vessels.

For 35 years Austal has contracted more than 350 vessels for over 122 commercial and defence operators in 59 countries, worldwide.

Based in Henderson, Western Australia, Austal has industry-leading shipyards in Australia, the United States of America, Philippines and Vietnam with service centres worldwide.

Austal delivers iconic monohull, catamaran and trimaran commercial vessel platforms – including the world's largest trimaran vehicle passenger ferries and multiple defence programs such as the Littoral Combat Ship (LCS) and Expeditionary Fast Transport (EPF) for the United States Navy and the Evolved Cape-class Patrol Boat Program for the Royal Australian Navy.

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