

12 March 2024

**COURT APPROVES CONVENING OF SCHEME MEETING AND
DISTRIBUTION OF SCHEME BOOKLET**

Millennium Services Group Limited (ASX:MIL) (**Millennium**) today announces an update on the proposed acquisition by MS Journey Pty Ltd (**SoftBank Robotics BidCo**), a subsidiary of SoftBank Robotics Singapore Pte. Ltd., of 100% of the issued capital of Millennium by way of a scheme of arrangement (**Scheme**).

Court Orders

The Supreme Court of New South Wales has today made the following orders in relation to the Scheme:

- that Millennium convene and hold a meeting of Millennium Shareholders to consider and vote on the Scheme (**Scheme Meeting**); and
- approving the distribution of an explanatory statement providing information about the Scheme and the notice of Scheme Meeting (**Scheme Booklet**) to Millennium Shareholders.

Details of Scheme Meeting

The Scheme Meeting is expected to be held at 10:00am (Sydney time) on Wednesday, 17 April 2024 at Kardos Scanlan, Level 5, 44 Martin Place, Sydney NSW 2000, and virtually through the online meeting platform at <https://meetnow.global/MAFUHFP>.

Millennium Shareholders are encouraged to vote by attending the Scheme Meeting in person or by attorney or corporate representative, or alternatively by completing and ensuring the proxy form accompanying the Scheme Booklet is received by 10:00am (Sydney time) on Monday, 15 April 2024.

Details of Scheme Booklet

The Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission (**ASIC**).

The Scheme Booklet will include a copy of the independent expert's report prepared by Lonergan Edwards & Associates Limited (**Independent Expert**).

The Scheme Booklet, including the Independent Expert's Report and notice of Scheme Meeting, as well as the proxy form, is expected to be dispatched to Millennium Shareholders on or before Monday, 18 March 2024.

Further information

If you have any questions in relation to the Scheme or the Scheme Booklet, please contact the Millennium Shareholder Information Line on 1300 261 958 (within Australia) or +61 3 9415 4192 (outside Australia) between 8:30am and 5:30pm (Sydney time) Monday to Friday (excluding public holidays).

For further information please contact

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