



## ASX Announcement

15 March 2024

# Notice regarding Second Court Hearing

**92 Energy Limited** (ASX: 92E, OTCQX: NTELF) (**92E** or **Company**) refers to its proposed merger with ATHA Energy Corp. (TSXV: SASK) (FRA: X5U) (OTCQB: SASKF) (**ATHA**) via a scheme of arrangement (**Scheme**) (see the Company's ASX announcements dated 8 December 2023 and thereafter for further details).

Subject to 92 Energy Shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held at 9:00am (AWST) on Monday, 25 March 2024 at the BDO offices, Jarrah Room, Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth Western Australia 6000, the Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 10:15am (AWST) on Wednesday, 27 March 2024 at the Federal Court of Australia (sitting in Western Australia) at Peter Durack Commonwealth Law Courts Building, 1 Victoria Avenue, Perth WA 6000.

Any 92 Energy Shareholder may appear at the Second Court Hearing. Any 92 Energy Shareholder who wishes to oppose approval of the Scheme at the Second Court Hearing may do so by filing with the Court and serving on 92 Energy a notice of appearance in the prescribed form together with any affidavit that the 92 Energy Shareholder proposes to rely on.

The address for service of 92 Energy is Thomson Geer Lawyers, Level 29, Central Park Tower, 152-158 St Georges Terrace, Perth WA 6000. Attention: Thomson Geer

## FURTHER INFORMATION

If you have any questions about the Scheme or the Scheme Booklet, please contact the 92 Energy Information Line on 1300 441 599 (within Australia) or +61 2 9068 1927 (outside Australia) Monday to Friday (excluding public holidays) between 8:30am to 5:00pm (AWST).

This announcement is authorised for release by the Board of 92 Energy Limited.

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For further information contact:

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