

## **Announcement Summary**

## **Entity name**

**4DMEDICAL LIMITED** 

## Date of this announcement

Wednesday March 20, 2024

## The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
4DXAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,877,233	13/03/2024
4DXAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	55,000	19/03/2024
New class - code to be confirmed	Performance rights	85,541	13/03/2024
New class - code to be confirmed	Performance rights	285,000	19/03/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

#### 1.1 Name of entity

**4DMEDICAL LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

161684831

#### 1.3 ASX issuer code

4DX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

20/3/2024



Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class") does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

#### ASX +security code and description

4DXAG: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

13/3/2024

. . . . . . . . . . . . .

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Simon Glover	Simon Glover	96,688
Matthew Tucker	Matthew Tucker	131,094

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan. The plan rules are available at the following URL: <u>4dmedical.com/</u>Investor-Centre/corporate-governance

#### Any other information the entity wishes to provide about the +securities the subject of this notification

The options being issued consist of 36,750 options with a nil exercise price and expiry date of 8 March 2028 and 1,840,483 options with a \$0.80 exercise price and expiry date of 30 June 2027.

Issue details

#### Number of +securities

1,877,233

#### ASX +security code and description

4DXAG: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

19/3/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan. The plan rules are available at the following URL: <u>4dmedical.com/</u>Investor-Centre/corporate-governance

Any other information the entity wishes to provide about the +securities the subject of this notification

The options being issued consist of 55,000 options with a nil exercise price and expiry date of 21 March 2028.

Issue details

Number of +securities

55,000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code +Security description

New class - code to be confirmed Performance rights

+Security type ISIN code

Other

Date the +securities the subject of this notification were issued

13/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The 4DMedical Limited Long Term Incentive Plan and a Sub-Plan for U.S. Employees were adopted pursuant to which awards of restricted stock units (RSU) may be granted, subject to a relevant service condition.

The grant of RSUs are based on the following key terms:

- The only vesting conditions are that the holders of the rights must remain employed by 4DMedical (or one of its related entities) and that any additional conditions and Performance Goals have been satisfied by the applicable vesting date.
- The rights are otherwise subject to the rules of the Long Term Incentive Plan.

The plan rules are available at the following URL: 4dmedical.com/Investor-Centre/corporate-governance

Please provide a URL link for a document lodged with	ASX detailing the terms of the +employee incentive scheme
or a summary of the terms	

4DMedical Limited Long Term Incentive Plan.

The plan rules are available at the following URL: 4dmedical.com/Investor-Centre/corporate-governance

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue	deta	ils

Number of +securities

85,541

ASX +security code	+Security description	
New class - code to be confirmed	Performance rights	



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

19/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The 4DMedical Limited Long Term Incentive Plan and a Sub-Plan for U.S. Employees were adopted pursuant to which awards of restricted stock units (RSU) may be granted, subject to a relevant service condition.

The grant of RSUs are based on the following key terms:

- The only vesting conditions are that the holders of the rights must remain employed by 4DMedical (or one of its related entities) and that any additional conditions and Performance Goals have been satisfied by the applicable vesting date.
- The rights are otherwise subject to the rules of the Long Term Incentive Plan.

The plan rules are available at the following URL: 4dmedical.com/Investor-Centre/corporate-governance

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan.

The plan rules are available at the following URL: 4dmedical.com/Investor-Centre/corporate-governance

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

285,000





#### Part 4 - +Securities on issue

# Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

## 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXO : OPTION EXPIRING 31-DEC-2025	22,151,863
4DX : ORDINARY FULLY PAID	391,089,870

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

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ASX +security code and description	Total number of +securities on issue
4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79	636,576
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	2,989,362
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	715,748
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,479,586
4DXAI : OPTION EXPIRING 31-DEC-2024 EX \$0.40	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	964,039
4DXAW : OPTION EXPIRING 03-NOV-2027 EX \$1.60	1,306,100
4DXAV : OPTION EXPIRING 31-DEC-2024 EX \$1.365	25,010,541
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	944,749
4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33	35,232
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367
4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60	701,719



New class - code to be confirmed : Performance rights 85,541

New class - code to be confirmed : Performance rights 285,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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