

Announcement Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday March 28, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
LFSAA	PERFORMANCE RIGHTS	990,413	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/03/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LATITUDE GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 83604747391

1.3 ASX issuer code LFS

1.4 The announcement is New announcement**1.5 Date of this announcement** 28/3/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description LFSAA : PERFORMANCE RIGHTS Unquoted +equity securities that have ceased Number of securities that have ceased 990,413 Reason for cessation Lapse of conditional right to securities the conditions have not been, or have become incapable of being, satisfied Date of cessation 27/3/2024 Securities the conditional right to securities because the conditions have not been, or have become incapable of being, satisfied Date of cessation No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue				
LFS : ORDINARY FULLY PAID	1,039,676,643				
LFSPA : CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26	1,500,000				
3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)					
ASX +security code and description	Total number of +securities on issue				
LFSAA : PERFORMANCE RIGHTS	4,638,581				

LFSAB : OPTION EXPIRING 20-MAR-2026 EX \$1.40

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

22,557,707