

Cleansing Notice and Allotment of Securities

92 Energy Limited (ASX: 92E) (**92E** or **the Company**) advises that it has completed the issue of 2,775,000 new fully paid ordinary shares (**92 Energy Shares**) in the Company in respect of the conversion of performance rights into 92 Energy Shares.

Please refer to the accompanying Appendix 2A which contains further details in respect of the allotment of the securities.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

- 1. on 28 March 2024 the Company issued 2,775,000 92 Energy Shares in respect of the conversion of 2,775,000 performance rights;
- 2. the Company issued those 92 Energy Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 3. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- 4. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
- 5. as at the date of this notice, there is no "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement is authorised for release by the Company Secretary of 92 Energy Limited.

ENDS

For further information contact:

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ABOUT 92 Energy Limited

92 Energy Limited is an Australian, ASX listed, uranium exploration company targeting high-grade unconformity associated uranium in the Athabasca Basin, Saskatchewan, Canada. On the fourth hole of its inaugural exploration drilling program, 92 Energy made a uranium discovery at its Gemini project, known as the Gemini Mineralization Zone or 'GMZ'.

The Company owns a 100% interest in its 61 mineral claims in the world-class Athabasca Basin. The claims make up the Company's 10 projects, being Gemini, Tower, Clover, Powerline, Wares, Wormboiler, Murphy, Cable, Snowbird and Alpine.

www.92energy.com