



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 095 708 364

18 Wormald Street
Symonston, ACT 2609, Australia
+61 2 6222 7900

www.eos-aus.com

2 April 2024

ASX Market Announcements
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Electro Optic Systems Holdings Limited (ASX Code: EOS) – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Electro Optic Systems Holdings Limited ABN 95 092 708 364 (**Company**), under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 22 March 2024, the Company announced a fully underwritten placement of new fully paid ordinary shares in the Company (**Placement Shares**) to institutional investors to raise \$35 million by way of issuance of 20,588,235 Placement Shares.

The Placement Shares were issued today.

The Company advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act.

This request has been authorised for release to ASX by the board of directors of the Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'L. Ralph', is written over a circular stamp or seal.

Leanne Ralph
Company Secretary
Electro Optic Systems Holdings Limited