Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is
New announcement
1.5 Date of this announcement

2/4/2024

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

March-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	**+CDI Ratio**
5EA : CHESS DEPOSITARY INTERESTS 10:1	10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	**Total number of +CDIs issued over quoted +securities at end of previous month (B):**	**Net Difference (A-B)**
323,039,923	313,803,360	9,236,563

Reason for change:

Net transfers of securities between CDIs and	Common stock
as quoted / held on	Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

5EAAR : CONVERTIBLE NOTES

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
65,671	65,671	0

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
309,818,437	319,055,000	-9,236,563

Reason for change:

Transfers between CDIs and Common Stock.

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	**Total number of +securities at end of previous month (B)**	**Net Difference (A-B)**
30,981,844	31,905,500	-923,656

Reason for change:

Transfers between CDIs and Common Stock.

ASX Security Code and Description

5EAAV : DIRECTOR SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
11,103	11,103	0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD$14.62

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,333,332	1,333,332	0

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD$16.45

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
233,333	233,333	0

ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD$18.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
100,000	100,000	0

ASX Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD$3.65

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD$9.87

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
59,000	59,000	0

ASX Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD$6.58

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
910,000	910,000	0

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

212,405

212,405

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

346,323

346,323

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)