



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Tuesday April 02, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	8,891,666	28/03/2024
New class - code to be confirmed	Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	2,000,000	28/03/2024
New class - code to be confirmed	Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	2,222,222	02/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Mar-2024 09:50

Announcement Title

New - Proposed issue of securities - COD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the placement. Refer ASX announcement of 26 March 2024 for further information.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at \$0.15 and expiring on 28 March 2029. Refer ASX announcement of 26 March 2024.

Issue details

Number of +securities

8,891,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement options issued on the basis of one attaching Option for every two Shares subscribed for under the Placement announced to ASX on 26 March 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement of 26 March 2024.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

28/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

COD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Tranche 1 Placement options, refer ASX announcement of 26 March 2024 for further information.

Issue details

Number of +securities

8,891,666

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

28/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement of 26 March 2024.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

28/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

COD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to the Company's investor relations advisor Malahide Management Pty Ltd for investor relations services provided to the Company. Refer ASX announcement of 26 March 2024 for further information.

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement of 26 March 2024.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	28/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

COD : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Tranche 1 Placement options, refer ASX announcement of 26 March 2024 for further information.

Issue details

Number of +securities

2,222,222



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	142,371,371

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	6,049,975
CODAH : 2021 PERFORMANCE RIGHTS	49,808
CODAJ : 2022 PERFORMANCE RIGHTS	559,523
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	838,373
CODAE : OPTION EXPIRING 03-JUL-2024 EX \$0.2145	6,000,000
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	8,891,666
New class - code to be confirmed : Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	2,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.15 each and expiring on 28 March 2029.	2,222,222