



Announcement Summary

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**Entity name**

5E ADVANCED MATERIALS INC.

**Date of this announcement**

Wednesday April 03, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| 5EAAS                     | RESTRICTED SHARE UNITS      | 87,261  | 30/03/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/4/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

5EAAS : RESTRICTED SHARE UNITS

**Date the +securities the subject of this notification were issued**

30/3/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP       | Name of registered holder | Number of +securities |
|-------------------|---------------------------|-----------------------|
| David Salisbury   | David Salisbury           | 23,465                |
| Sen Ming Lim      | Sen Ming Lim              | 9,166                 |
| Stephen Hunt      | Stephen Hunt              | 11,733                |
| H. Keith Jennings | H. Keith Jennings         | 17,232                |
| Graham van't Hoff | Graham van't Hoff         | 25,665                |

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

87,261



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| 5EA : CHESS DEPOSITARY INTERESTS 10:1     | 323,039,923                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>         | <b>Total number of +securities on issue</b> |
|---|---|
| 5EAAR : CONVERTIBLE NOTES                         | 65,671                                      |
| 5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO              | 309,818,437                                 |
| 5EAAO : COMMON STOCK                              | 30,981,844                                  |
| 5EAAV : DIRECTOR SHARE UNITS                      | 11,103                                      |
| 5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73   | 400,000                                     |
| 5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62 | 1,333,332                                   |
| 5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45 | 233,333                                     |
| 5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27 | 100,000                                     |
| 5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65  | 750,000                                     |
| 5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87  | 59,000                                      |
| 5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58  | 910,000                                     |
| 5EAAT : PERFORMANCE SHARE UNITS                   | 212,405                                     |
| 5EAAS : RESTRICTED SHARE UNITS                    | 433,584                                     |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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