

Notice regarding Second Court Hearing

Millennium Services Group Limited (**Millennium**) (ASX:MIL) refers to the proposed scheme of arrangement between Millennium and its shareholders (**Scheme**), and the explanatory statement and notice of meeting in relation to the Scheme released to the ASX on 12 March 2024 (**Scheme Booklet**).

Subject to Millennium shareholders approving the Scheme by the requisite majorities at the Scheme meeting to be held at 10.00am (Sydney time) on Wednesday, 17 April 2024, the Court hearing to approve the Scheme (**Second Court Hearing**) will take place at 3.00pm (Sydney time) on Monday, 22 April 2024 in the Supreme Court of New South Wales at Law Courts Building, 184 Phillip Street, Queens Square, Sydney NSW 2000.

Millennium shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing you must file with the Court, and serve on Millennium, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Millennium at its address for service at least 1 day before the Second Court Hearing.

The address for service of Millennium is Kardos Scanlan, Level 5, 44 Martin Place, Sydney NSW 2000.

For further information please contact:

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(03) 8540 7900