



Announcement Summary

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**Entity name**

5G NETWORKS LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday April 24, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
5GN	ORDINARY FULLY PAID	4,144,387	Cancellation pursuant to a minimum holding buy-back	24/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

5G NETWORKS LIMITED.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

21073716793

**1.3 ASX issuer code**

5GN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/4/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

5GN : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

4,144,387

**Reason for cessation**

Cancellation pursuant to a minimum holding buy-back

**Date of cessation**

24/4/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 580,214.180000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

On 23 February 2024, 5GN announced the implementation of a sale facility to acquire unmarketable parcels of shares (Share Sale Facility).  
On 23 April 2024, the 5GN Board resolved to buy back the Shares at a price of \$0.14 per share by way of a minimum holding buyback.  
The proceeds will be paid to shareholders on or about 30 April 2024.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5GN : ORDINARY FULLY PAID	337,822,974

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5GNAM : OPTION EXPIRING 03-OCT-2025 EX \$0.20	510,000
5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
5GNAJ : OPTION EXPIRING 06-APR-2025 EX \$0.26	260,000
5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	4,500,000
5GNAA : PERFORMANCE RIGHTS	5,000,000
5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,900,000
5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	2,250,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	9,000,000
5GNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.17	250,000
5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,000,000



5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25

2,600,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.