

CLEANSING STATEMENT

26 APRIL 2024

Company Announcements Platform ASX Limited Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

Empire Energy Group Limited (ASX: EEG) – Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Empire Energy Group Limited (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has issued 193,321,700 fully paid ordinary shares in the Company at an issue price of \$0.16 per share (**Securities**) to sophisticated and institutional investors pursuant to settlement of Tranche 1 of the placement announced by the Company on Wednesday, 17 April 2024.

The Company advises that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6) of the Corporations Act.

Please contact me if you require any further information concerning this matter.

Yours sincerely,

Alex Underwood Managing Director Empire Energy Group Limited Ph: (02) 9251 1846 info@empiregp.net



This ASX release has been authorised by the Board of the Company For queries about this release, please contact: Alex Underwood, Managing Director Ph: (02) 9251 1846