

ASX ANNOUNCEMENT

29 April 2024

Spartan Resources Limited

Placement

Notice under Section 708A(5)(e) of the Corporations Act

This notice is given by Spartan Resources Limited (ACN 139 522 900) (ASX: SPR) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 81,575,697 new fully paid ordinary shares (**Shares**) at an issue price of \$0.58 per Share to certain sophisticated, professional and institutional investors under the placement, the results of which were announced by the Company on 22 April 2024.

The Company confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

Authorisation

This announcement has been authorised for release by the Board of Spartan Resources Limited.

For further information, please contact:

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