

2024

ASX RELEASE

CODA

MINERALS

30 April 2024

ASX Code: COD

Board Changes

Coda Minerals Limited (ASX: COD, “Coda”, or “the Company”) advises that Mr. Colin Moorhead has resigned as a director of Coda Minerals with effect from Tuesday 30 April 2024. Mr. Moorhead has stepped down as a director of the Company but will remain as a geological and technical advisor. Coda has entered into a consultancy agreement with Mr. Moorhead for ongoing support.

The Company does not have any immediate plans to replace Mr. Moorhead as a director of the Company.

Commenting on Mr Moorhead’s resignation, Coda’s Chair Mr Keith Jones said: *“Colin has been a highly valued board member since his appointment in August 2019. We would like to thank him for his enormous contribution as a board member. Although Colin will step away from the board governance role, I am delighted that he will remain as a geological and technical consultant providing advice and support to our board and executive team.”*

An Appendix 3Z ‘Final Director’s Interest Notice’ for Mr Moorhead is attached to this announcement.

This announcement has been authorised for release by the Board of Coda Minerals Ltd

Further Information:

Chris Stevens
Chief Executive Officer
Coda Minerals Limited
info@codaminerals.com

Media:

Nicholas Read
Read Corporate
nicholas@readcorporate.com.au



Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Coda Minerals Ltd
ABN	49 625 763 957

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Colin Moorhead
Date of last notice	21 February 2023
Date that director ceased to be director	30 April 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z
Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	
Colin Moorhead <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account	666,667 options, exercise price \$0.2145 and expiring on 3 July 2024
Invia Custodian Pty Limited <CF & AC Moorhead Superannuation Fund A/C> - trustee and beneficiary of account	700,000 fully paid ordinary shares *
	<i>* Note - 533,333 fully paid ordinary shares were transferred from Colin Moorhead <CF & AC Moorhead S/F A/C> (indirect) to Invia Custodian Pty Limited <CF & AC Moorhead S/F A/C> (indirect) since the last Appendix 3Y was lodged.</i>

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.