

30 April 2024

ASX ANNOUNCEMENT

SUPREME COURT OF NEW SOUTH WALES APPROVES SCHEME OF ARRANGEMENT

Link Administration Holdings Limited (ASX:LNK) (**Link Group**) announces that the Supreme Court of New South Wales (the **Court**) has today made orders approving the proposed acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation (the **Trust Bank**), a consolidated subsidiary of Mitsubishi UFJ Financial Group, Inc., by way of scheme of arrangement (**Scheme**).

Link Group expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (Wednesday, 1 May 2024), at which time the Scheme will become legally effective. Link Group will also request that the quotation of Link Group shares on the ASX be suspended from close of trading tomorrow.

Special Dividend

Subject to the Scheme becoming effective, on Monday, 13 May 2024, Link Group Shareholders will be paid a dividend of \$0.16 cash per Link Share held on the Special Dividend Record Date of 7:00pm (Sydney time) on Tuesday, 7 May 2024.

Scheme Consideration

On the Implementation Date for the Scheme (expected to be Thursday, 16 May 2024), Link Group Shareholders will be paid the Scheme Consideration of \$2.10 cash per Link Share in respect of all Link Shares held on the Scheme Record Date of 7:00pm (Sydney time) on Tuesday, 14 May 2024.

The above timetable is indicative only and the included times and dates are subject to change. Link Group will announce any changes to the ASX.

The release of this announcement was authorised by Vivek Bhatia, CEO & Managing Director.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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