

NICK SCALI LIMITED  
A.B.N: 82 000 403 896

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AUSTRALIA

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**nickscali**  
L I M I T E D

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ASX Market Announcements

ASX Limited

20 Bridge Street

Sydney NSW 2000

1 May 2024

**NICK SCALI LIMITED (ASX Code: NCK)**

**Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Nick Scali Limited ACN 000 403 896 (**Nick Scali**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Corporations Act*) that:

1. Nick Scali has today issued 3,473,586 new fully paid ordinary shares (**Placement Shares**) under the institutional placement announced on 24 April 2024 (**Placement**) without disclosure to investors under Part 6D.2 of the *Corporations Act*. The Placement Shares were issued at an issue price of A\$13.25 per Placement Share to certain institutional and sophisticated investors.
2. The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by Nick Scali on 24 April 2024.
3. As at the date of this notice, Nick Scali confirms:
  - (a) it has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to Nick Scali;
  - (b) it has complied with sections 674 and 674A of the *Corporations Act*; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be set out in this notice.

This release has been authorised by the Company Secretary of Nick Scali.

Yours sincerely



Sheila Lines

**Company Secretary**