Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	MMA OFFSHORE	LIMITED
ACN/ARSN	083 185 693	
. Details of substantial holder ((1)	
Name	State Street this form	Corporation and subsidiaries named in Annexures to
ACN/ARSN (if applicable)		
-		
There was a change in the interest substantial holder on	ests of the	<u>14</u> / <u>05</u> / <u>2024</u>
The previous notice was given to	the company on	14/05/2024
The previous notice was dated		10/05/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		ecurities (4) Previous notice Present notice		
	Person's votes Voting power (5)		Person's votes	Voting power (5)	
Ordinary	27,142,614 7.16%		22,825,297	6.02%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure B & D					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure					
A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure C	

Signature

print name	Alok Maheshwary	capacity	Authorised signatory
sign here	blocklakest	date	16/05/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations $\mbox{\it Act}$ 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A referred to in Form 604 Notice of change of interests of substantial holder

Annexure A

Alok Maheshwary Authorised Signatory

4. Present relevant interests

Holder of relevant interest	Nature of Relevant Interest	Registered Holder of securities	Person Entitled to be registered as holder	Class and number of	Securities	Person's votes
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	JPMorgan AG	n/a	Ordinary	43,150	43,150
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	National Australian Bank LTD	n/a	Ordinary	41,919	41,919
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	Northern Trust Company	n/a	Ordinary	798,482	798,482
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee	State Street Bank and Trust Co	n/a	Ordinary	5,233,157	5,233,157
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE BARCLAYS GROUP	THE BARCLAYS GROUP	Ordinary	719,692	719,692
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE RBC GROUP	THE RBC GROUP	Ordinary	8,018,582	8,018,582
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	THE UBS GROUP	THE UBS GROUP	Ordinary	2,362,315	2,362,315
STATE STREET BANK AND TRUST COMPANY	For collateral securities: Relevant interest under section 608(8A) being the right, as lender, to dispose of shares transferred to secure a securities loan	UBS SECURITIES AUSTRALIA LTD	UBS SECURITIES AUSTRALIA LTD	Ordinary	5,608,000	5,608,000

Alok Maheshwary
Authorised Signatory _____ 16 May 2024

3. Changes in relevant interests

3. Changes in relevant in	terests					
Date of Change 13-May-2024	Person whose relevant interest changed STATE STREET BANK AND TRUST COMPANY	Nature of Change Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	Consideration given in relation to Change n/a	Class and number of Ordinary	of Securities affected	Person's Votes affected 1
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(1)	(1)
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE BARCLAYS GROUP -	n/a	Ordinary	(3,205)	(3,205)
	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(326,350)	(326.350)
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D				(,,
		Return of securities provided to secure a securities loan to THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	(413,383)	(413,383)
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	19,322	19,322
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	11,736	11,736
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to UBS SECURITIES AUSTRALIA LTD - Refer Part B of Annexure D	n/a	Ordinary	(132,000)	(132,000)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to UBS SECURITIES AUSTRALIA LTD - Refer Part B of Annexure D	n/a	Ordinary	(158,859)	(158,859)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	590	590
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	737	737
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP -	n/a	Ordinary	(46,437)	(46,437)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Return of securities provided to secure a securities loan to THE BARCLAYS GROUP -	n/a	Ordinary	(6)	(6)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer	n/a	Ordinary	530	530
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(3,145)	(3,145)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	6	6
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(6)	(6)
		Part B of Annexure D				
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	38,381	38,381
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	38,266	38,266
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(137,048)	(137,048)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	4	4
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	1,441	1,441
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	(8,543)	(8,543)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(1,787,928)	(1,787,928)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE BARCLAYS GROUP -	n/a	Ordinary	55	55
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Return of securities provided to secure a securities loan to THE UBS GROUP - Refer	n/a	Ordinary	(57,992)	(57,992)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE UBS GROUP - Refer	n/a	Ordinary	(1,671)	(1,671)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	1	1
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(1)	(1)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer	n/a	Ordinary	4,488	4,488
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(23,972)	(23,972)
		Part B of Annexure D				
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(73,739)	(73,739)
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(1)	(1)
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary	15	15
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary	(15)	(15)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	269	269
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	(1,316)	(1,316)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities Ioan to THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(141)	(141)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer Part B of Annexure D	n/a	Ordinary	104	104
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP -	n/a	Ordinary	(68,342)	(68,342)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Return of securities provided to secure a securities loan to THE BARCLAYS GROUP -	n/a	Ordinary	(9)	(9)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Refer Part B of Annexure D Return of securities provided to secure a securities loan to THE UBS GROUP - Refer	n/a	Ordinary	(161)	(161)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE UBS GROUP - Refer	n/a	Ordinary	184	184
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(604,238)	(604,238)
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(728,311)	(728,311)
	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from UBS SECURITIES	n/a	Ordinary	514,859	514,859
	STATE STREET BANK AND TRUST COMPANY	AUSTRALIA LTD - Refer Part B of Annexure D Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	1	1
		Part B of Annexure D				
	STATE STREET BANK AND TRUST COMPANY STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary	(1)	(1)
		Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	2,394	2,394
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities Ioan to THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	(11,361)	(11,361)
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary	5	5
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities Ioan to THE ING GROUP - Refer Part B of Annexure D	n/a	Ordinary	(5)	(5)
	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(343,764)	(343,764)
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE BARCLAYS GROUP - Refer Part B of Annexure D	n/a	Ordinary	(37)	(37)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of ittle of securities to secure a securities loan from THE RBC GROUP - Refer Part B of Annexure D	n/a	Ordinary	5,306	5,306
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(23,387)	(23,387)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE ING GROUP - Refer	n/a	Ordinary	2	2
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE ING GROUP - Refer	n/a	Ordinary	(2)	(2)
13-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Transfer of title of securities to secure a securities loan from THE RBC GROUP - Refer	n/a	Ordinary	149	149
14-May-2024	STATE STREET BANK AND TRUST COMPANY	Part B of Annexure D Return of securities provided to secure a securities loan to THE RBC GROUP - Refer	n/a	Ordinary	(788)	(788)
.,		Part B of Annexure D	.,,		,,	()

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Annexure C

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Authorised Signatory

6. Addresses

Name	Address
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States

Alok Maheshwary
Authorised Signatory

3. Changes in relevant interests

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities
Type of agreement	Loan Agreement
Parties to agreement	(1) State Street Bank and Trust Company
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice
	(1) No
Can the parties exercise voting rights attaching to the securities?	(2) Yes. (Borrower has the right to vote, but may on-lend securities)
	(1) Only if instructed to by the borrower
If yes, in what circumstances	(2) As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are
Transier date	set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

Global Master Securities Lending Agreement
Securities Lending Authorisation Agreement
(1) State Street Bank and Trust Company
(2) The entity referred to in the relevant part of Annexure B to this notice
(1) Yes, but only if the borrower defaults and ownership is enforced
(2) Yes
(1) Only if the borrower defaults and ownership is enforced
(2) In accordance with ordinary rights as registered holder, either directly or through nominee holder
The dates on which the securities were transferred, as indicated in Annexure B to this notice
No scheduled return date. Securities collateral is returned on termination of related securities loan
No scheduled return date. Securities collateral is returned on termination of related securities loan or
the provision of alternative collateral
At any time subject to returning the borrowed securities or equivalent securities or providing alternative
collateral
No security the house we was the house and securities as equivalent countries
No, assuming the borrower returns the borrowed securities or equivalent securities
n/a (lender must return securities collateral if the borrower returns the borrowed securities or
equivalent securities)