



Announcement Summary

Entity name

OFX GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 21, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OFX	ORDINARY FULLY PAID	8,568,506	Cancellation pursuant to an on-market buy-back	21/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OFX GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

165602273

1.3 ASX issuer code

OFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OFX : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

8,568,506

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

21/5/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 14,173,777.330000000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OFX : ORDINARY FULLY PAID	237,917,873

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OFXAC : PERFORMANCE RIGHTS	18,177,428
OFXAB : ORDINARY FULLY PAID	2,213,044

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.